

Coal Industry Superannuation Fund Tax File Number Declaration Form

The Coal Industry Superannuation Board is authorised to request that you provide your tax file number (TFN) under the Superannuation Industry (Supervision) Act 1993.

Your TFN is confidential and providing it to the Coal Industry Superannuation Board is optional. You should know the following things before you decide to provide it:

- ⌚ If you do provide your TFN, the Coal Industry Superannuation Board will use it for legal purposes only. This includes finding or identifying your superannuation benefits where other information is insufficient, determining the tax payable on any contributions or benefits provided for you, and including the TFN in information provided to the Commissioner of Taxation. These purposes may be changed by future legislation.
- ⌚ If you provide your TFN, the Coal Industry Superannuation Board may provide it to the trustee of any other superannuation fund or account to which your benefits are transferred in the future, unless you tell the Coal Industry Superannuation Board in writing not to do so. The Coal Industry Superannuation Board may also give it to the Commissioner of Taxation and intends advising your TFN to the Commissioner of Taxation when information is required to be provided for the Contribution Tax Surcharge on employer contributions for higher income earners. Otherwise the Coal Industry Superannuation Board will treat your TFN as confidential.
- ⌚ Choosing not to provide your TFN (either now or later) is not an offence, but it may mean that you pay more tax on your benefits than you would otherwise. If this happens you can claim the extra tax back when you lodge your tax return. It may also be more difficult to find your benefits in the future in order to pay them to you, or to amalgamate or find any other superannuation benefits for you. Further, it may result in the Commissioner of Taxation incorrectly determining whether there is a tax surcharge liability in respect of your contributions and, if so, the amount of that surcharge. It may be possible to recover any surcharge overpayment from the Tax Office. These consequences may also change due to future legislation.

If you wish to provide your TFN to the Coal Industry Superannuation Board, please complete this form and return it to your Personnel Officer, who will then forward the form on to the Fund. Please note that your signature will serve as an acknowledgement that you understand the circumstances in which your TFN may be collected and used.

Surname: _____ Given Names: _____

Title: (*Dr/Mr/Mrs/Ms/Miss*) _____ Date of Birth: _____

Tax File Number _____

Signature: _____ Date: _____

Send completed form to:
Administration Manager
Coal Industry Superannuation Fund
242 Rokeby Road
Subiaco WA 6008