

Coal Industry Superannuation Fund Membership Application Form

Member Details

Surname: _____ Given Names: _____

Title: (*Dr/Mr/Mrs/Ms/Miss*) _____ Date of Birth: _____

Marital Status: (*Married/Single*) _____ Sex: (*Male/Female*): _____

Home Address: _____

_____ Post Code: _____

Home Telephone: _____ Work Telephone: _____

Preferred email address: _____

Name of Employer: _____

Date Joined Service: _____

Your contribution options

Defined benefit members (that is, members who meet the definition of a mine worker as determined by the Coal Industry Superannuation Board) are required to contribute 3% of the **Benchmark Amount** to their superannuation.

Members may make voluntary contributions in addition to this.

Voluntary contributions

I would like to have the following amounts deducted from my pay and paid directly into the Coal Industry Superannuation Fund:

From after-taxed income: _____ % of my wages per pay period or \$_____ per pay period

From before-taxed income: _____ % of my wages per pay period or \$_____ per pay period

You must obtain the agreement of your employer before making contributions from before-taxed income (salary sacrifice).

Declaration

- I hereby apply to the Coal Industry Superannuation Board for the membership to the Coal Industry Superannuation Fund and agree to be bound by the Regulations governing the Coal Industry Superannuation Act.
- I confirm that I have read and understand the Product Disclosure Statement dated 11 March 2004 and agree to be bound by it.
- I understand that my personal information will be handled by the Fund to provide and manage my superannuation. Without this information the Fund may not be able to provide my superannuation and choices. For this purpose, my personal information may pass between the Coal Industry Superannuation Board, professional advisers, insurers, government bodies, the employer and other parties as required, including the trustee of any other superannuation fund that my superannuation is transferred to.
- I acknowledge that if I have provided my email address in this application form, the Coal Industry Superannuation Board may at its discretion, use it to send information to me.
- I authorise my employer to deduct from my pay any contributions that I have indicated that I would like to make to my superannuation savings account.
- I certify that the details provided by me in this form are true and correct.

Signature: _____ Date: _____